

CMP	Clinical/Monitoring Pharmacy	FAI	Freestanding Ambulatory Infusion	M	Mail Order	RE	Respiratory Equipment
CRS	Clinical Respiratory Services	HH	Home Health	OP	Orthotics & Prosthetics	RT	Rehabilitation Technology
DME	Durable Medical Equipment	HI	Home Infusion Therapy	PCS	Personal Care & Support Services	SP	Specialty Pharmacy
DP	Dispensing Pharmacy	HOS	Hospice	PHARM	Pharmacy	SUPP	Supplies
F	Facility Based	LTP	Long Term Care Pharmacy	PR	Patient Residence		

Standards Applicability Grid

This grid may help your organization determine whether a particular policy, procedure, or plan (P&P) in PolicySource™ Home Care is required based on your setting. Applicability is determined based on the standard and element(s) of performance (EP) listed in the Policies, Procedures, and Plans for Home Care Organizations document located in the “Get Started” section. P&Ps are samples and may or may not include setting-specific content.

Note: P&Ps shaded blue were developed for home health and/or hospice only. These P&Ps may be applicable in other settings and can be adapted to fit individual settings and/or organizations.

P&P Title	HH		HI	HOS		DME			RE	SUPP		OP		CRS	RT		PHARM				
	HH	PCS		PR	F	PR	F	M		PR	M	PR	F		PR	F	DP	CMP	SP	FAI	LTP
ENVIRONMENT OF CARE (EC)																					
Compressed Gas Cylinder Management Policy					x																
Emergency Backup for Medication Dispensing and Refrigeration Equipment Policy					x												x		x	x	x
Emergency Lighting System and Emergency Generator Testing Procedures					x															x	
Environmental Safety Management Processes	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x		x	x	x
Fire Drill Procedures					x											x				x	
Fire Response Plan					x										x					x	
Hazardous Material Spill Response Procedures	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x		x	x	x

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	HH	PCS		PR	F	PR	F	M		PR	M	PR	F		PR	F	DP	CMP	SP	FAI	LTP
Piped Medical Gas and Vacuum System Management Policy					X																
Utility System Disruption Response Procedures: Hospice					X																
EMERGENCY MANAGEMENT (EM)																					
1135 Waiver Request Procedures	X			X	X																
Emergency Communications Plan	X			X	X																
Emergency Operations Plan	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
Integrated Emergency Preparedness Plan	X			X	X																
EQUIPMENT MANAGEMENT (EQ)																					
Home-Use Medical Equipment Setup Procedures						X			X	X		X		X		X		X			
Staff-Use Medical Equipment Maintenance Policy	X		X	X	X	X	X	X	X			X	X		X	X	X	X	X	X	
HUMAN RESOURCES (HR)																					
Ongoing Education and Training Policy	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
Staff Competency Policy	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
Staff Orientation Plan	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	
Staff Qualifications Verification Policy	X	X	X	X	X												X	X	X	X	

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INFECTION PREVENTION AND CONTROL (IC)																					
Infection Prevention and Control Plan	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Infectious Disease Outbreak and Patient Surge Response Procedures	x		x	x	x										x				x	x	
Staff Influenza Vaccination Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
INFORMATION MANAGEMENT (IM)																					
Confidentiality and Security of Health Information Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Information Systems Interruption Management Plan	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
LEADERSHIP (LD)																					
Code of Conduct Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Conflict of Interest Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Contracted Services Policy				x	x																
Ethical Business Practices Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Volunteer Documentation Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
LIFE SAFETY (LS)																					
Interim Life Safety Measures Policy					x																
MEDICATION COMPOUNDING (MC)																					

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Compounding Area Integrity Policy																			X		X	X	X
Compounding Staff Competency Procedures																			X		X	X	X
Nonsterile Compounding Components Management Policy																			X		X	X	X
Nonsterile Compounding Policy																			X		X	X	X
Nonsterile Preparations Operating Procedures																			X		X	X	X
Policy for Environmental Quality Control for Compounded Sterile Preparations																			X		X	X	X
Procedures for Ensuring Sterility, Purity, and Stability of Compounded Sterile Preparations																			X		X	X	X
Radiopharmaceuticals Management Procedures																			X		X	X	X
MEDICATION MANAGEMENT (MM)																							
Accessibility of Patient Medication Information Policy	X		X	X	X									X				X	X	X	X	X	X
Automatic Dispensing Cabinets Override Review Policy					X														X			X	X
Dispensing Accuracy Policy					X																		

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High-Alert and Hazardous Medication Management Policy	X		X	X	X									X			X	X	X	X	X
Investigational Medications Management Policy	X		X	X	X									X			X	X	X	X	X
Medication Control Policy	X		X	X	X									X			X		X	X	X
Medication Event Response Policy	X		X	X	X									X			X	X	X	X	X
Medication Orders Policy	X		X	X	X									X			X	X	X	X	X
Medication Substitution Protocols			X	X	X									X			X	X	X	X	X
Medication Titration Management Policy	X		X	X	X									X			X	X	X	X	X
Procedures for Management and Disposal of Controlled Medications in the Home				X																	
Recalled Medication Management Policy				X	X												X		X	X	X
Self-Administered Medications Policy				X	X																
NATIONAL PATIENT SAFETY GOALS (NPSG)																					
Fall Risk Assessment and Mitigation Policy	X	X	X	X	X	X			X			X		X	X						
Hand Hygiene Policy	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Home Oxygen Safety Risk Assessment Procedures	X		X	X		X								X							
PROVISION OF CARE, TREATMENT, AND SERVICES (PC)																					

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Abuse and Neglect Assessment Procedures	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Adverse Blood Transfusion Reaction Response Procedures	x		x	x	x															x		
Continuity of Care Policy	x	x	x	x	x							x	x	x	x	x		x	x	x		
Discharge Planning Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Individualized Care Plan Development Procedures: Home Health	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x		x	x	x	x	
Individualized Care Plan Development Procedures: Hospice	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x		x	x	x	x	
Initial Assessment Procedures: Home Health	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Initial Assessment Procedures: Hospice	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
Policy on Appropriate Staff Training on Use of Seclusion and Restraint					x																	
PERFORMANCE IMPROVEMENT (PI)																						
Performance Improvement Plan	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
RECORD OF CARE, TREATMENT, AND SERVICES (RC)																						
Patient Record Retention Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	
RIGHTS AND RESPONSIBILITIES OF THE INDIVIDUAL (RI)																						
Advance Directives Policy	x	x	x	x	x									x	x	x				x		
Informed Consent Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	

File Name: POLHC Applicability Grid_UPDATED!

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Mistreatment and Misappropriation Prohibition Policy				x	x																
Patient Complaint Resolution Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x
Patient Responsibilities Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x
Patient Rights Policy	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x	x
WAIVED TESTING (WT)																					
Staff Waived Testing Competency Assessment Policy	x		x	x	x															x	
Waived Testing Policy	x		x	x	x															x	
Waived Testing Quality Control Policy	x		x	x	x															x	